

ALBUQUERQUE CHAPTER

28 Years of Excellence: 1989 - 2017

April 2017

CHANGE ORDER 313

Focus Group Meeting

February Round Table Meeting

WHEN:

WEDNESDAY, April 19th
@ 5PM

**WHAT: Accounting and
Project Management**

FACILITATORS:

Justin Adams

WHERE:

Claim Jumper –
5:00pm – 7:00pm

**RSVP by 04/12/2017 to
Justin Adams at**

jadams@brycon.com

This issue...

1. President's Message
2. Membership Renewal
3. Scholarships
4. Schedule of Events
5. Golf Tournament
6. Upcoming Webinars & Courses
7. Financial Benchmarking
8. Pre-pay options
9. CFMA National Conference - PHX

 **Natural resources are precious to us
all; please consider the environment
before printing this newsletter.**

President's Message



CFMA Officers

President

Alissa Papadopoulos
Sundance Mech / Utility, Corp.
alissap@sundancemech.com

Vice-President

Kendall Thrasher
National Roofing
kendall.thrasher@gmail.com

Secretary

Annette Blackwell
Franklins Earthmoving
Annette@Franklinsearthmoving.com

Treasurer

Linda Faria
LFARIA@TLCPLUMBING.COM

Past President

Michelle Lontok
AUI Inc.
michellel@auinc.net

General Board Members

Justin Adams
jadams@brycon.com

Becky Auge
becky@yearout.com

Ginger Bennett
ginger@nationalroofing.com

Kari Juvera
kjuvera@ebnm.com

Kathy Packer
kpacker@hasseco.com

Charlie Watson
cwatson@jbhenderson.com

Associate Board Members

Clarke Cagle
CCagle@atkinsoncpa.com

Chris Henderson
Chris@HendersonGroupNM.com

Barbara Lewis
blewis@atkinsoncpa.com

Cheryl Silcox
csilcox@burtcpa.com

Hello CFMA Members,

Thank you Albuquerque chapter for an amazing year serving as your President. I would like to personally thank our board for their support, guidance, and sense of humor while I embraced the responsibilities of the position.

VENUE CHANGE – April Roundtable

The April 19th Roundtable meeting will be held at Claim Jumper not Nexus Brewery.

Membership Renewal

As of March 27th our chapter was 60.49% renewed. Members that renewed before March 31st you will automatically be entered into a \$100 drawing. We will have the drawing in April and announce the winner in the May newsletter.



President's Message

Bill Schwab Annual CFMA Conference Scholarship

Every year our chapter offers a scholarship to one member, to attend the National conference. The scholarship covers the registration fee only. If you would like to apply for the scholarship, please email

alissap@sundancemech.com with

your name, and reference the scholarship. The winner will be decided at the April 26th board meeting. If you have already registered, you can still apply for the scholarship, and we will reimburse the registration fees already paid.

Scholarship money available for students attending UNM, NMSU, NM Tech or CNM (restrictions apply)

The deadline to submit applications for our 2017 Scholarships is Friday, May 5th, 2017. Attached is the scholarship instructions and application, along with a payroll stuffer for your employees, and a general notice that you can post.

Committee Chairs

Membership Committee

Kari Juvera, Enterprise Builders

Speakers Committee

& Round Table/Focus Group

Kari Juvera, Enterprise Builders

Sam Conlee, USI Insurance

Chris Henderson, The

Henderson Group

Joe Owens, National Heating & Ventilating

Education & Conferences

Student Liaison

Barbara Lewis, Atkinson & Co.

Alissa Papadopolus, Sundance

Mechanical

Annette Blackwell, Franklin's

Earthmoving

Ginger Bennett, National

Roofing

Construct. Education Program

Clarke Cagle, Atkinson & Co.

Year-end Industry Update

Barbara Lewis, Atkinson & Co

Dean Willingham, REDW

Clarke Cagle, Atkinson & Co.

Benefits Conference

Barbara Lewis, Atkinson & Co.

Communication

Newsletter

Justin Adams, Brycon Corp

Website

Alissa Papadopolus, Sundance

Mechanical

Public Communication

Cheryl Silcox, Burt & Co, CPAs.

President's Message

Golf Tournament

Our annual golf tournament is coming up soon. We have made a few changes in the timeline this year and will be holding the tournament on Friday July 14th. Mark your calendars, and look for more information in upcoming newsletters.

National Conference – June 3-7 Phoenix, AZ

As of February the hotel was already 60% booked for the National Conference. If you are planning on attending, you might want to register ASAP.

<http://www.cfma.org/events/content.cf?ItemNumber=644&navItemNumber=556>

Chapter Awards

Kathy Packer, Hasse Construction
Michelle Lontok, AUI Inc.

Community Involvement

Ginger Bennett, National Roofing

Social Media

Justin Adams, Brycon Corp

Fundraising

Golf Tournament

Charlie Watson, JB Henderson
Ian Wilson, Noel Company

Social Networking

Officers' Installation Banquet

Michelle Lontok, AUI Inc

Boss's Night

Cheryl Silcox, Burt & Co, CPAs

CCIFP – Class & Test

Kris Romero, Sandia National Labs

Liaison w/ Construction

Assoc.

Chris Henderson, Henderson Group

President's Message

CFMA & Comdata

Since 2010, CFMA and Comdata have an agreement whereby CFMA member companies receive special member benefits and rebates from Comdata when they enroll and begin using Comdata payment services. As part of this agreement, each chapter with participating CFMA member companies receives a royalty depending on the member company's gross spending amount.

THANK YOU to our Albuquerque CFMA Chapter Companies Participating in the Comdata Program:

Austin Commercial LP
Bradbury Stamm
Jaynes Corporation
JB Henderson Construction Co
The Noel Company

Pre-pay Option

The Pre-pay option is back! We have made a few minor changes this year including the allowance to pay for 5 meetings. If you would like to prepay please bring your completed form to the April roundtable event or mail to the PO Box before April 30th.

President's Message

UPCOMING EVENTS

April Roundtable – Wednesday

April 19th – CLAIM JUMPER

Topic: Accounting & Project
Management – Presented by Justin
Adams

**Board Meeting – Wednesday, April
26th – Atkinson & Co – 11:30am.**

May General Meeting – Wednesday

May 17th – MCM Elegante

Topic: Clark is presenting on
overhead allocation methods

**Board Meeting – Wednesday, May
31st – Atkinson & Co – 11:30am.**

I hope to see you soon,

Alissa J. Papadopoulos

CFMA Albuquerque Chapter

President

Sundance Mechanical & Utility, Corp.

SCHEDULE OF EVENTS

Event	Topic	Speaker
April Round Table (Focus) Meeting – April 19th @ Claim Jumper – 5:00 PM	Accounting and Project Management	Justin Adams
April Board Meeting – Wednesday April 26th – Atkinson 11:30 AM	Monthly Board Meetings	General & Associate Board Members
May General Meeting – May 17 th @ MCM Elegante – 11:30 AM	Overhead Allocation Methods	Clarke Cagle
National Conference in Phoenix, AZ June 3-7, 2017	Earn up to 34 CPE Credits for a Variety of Topics and Classes	http://www.cfm-a.org/events/content.cfm?ItemNumber=3328&navItemNumber=563

Email
alissap@sundance-mech.com

for members that would like to attend the Board Meeting



Upcoming National Webinars

Upcoming Online Courses

<http://www.cfma.org/education/content.cfm?ItemNumber=2359&navItemNumber=2361>

Title: “The Basics of Construction Accounting”

Date: April 19-20 & 26-27 (Wednesday and Thursday of these weeks)

Time: 3:00-5:00 PM Eastern

Presenters: Linda Clifford and Rodney Barbour

Price: \$236 for CFMA members, \$357 for non-members

CFMA Webinars

<http://www.cfma.org/education/content.cfm?ItemNumber=696&navItemNumber=522>

Title: “Employment Law in a Changing Environment”

Date: Wednesday, April 5

Time: 3:00-4:30 p.m. Eastern

Presenters: Julie Pace, Cavanagh Law

Price: Free for CFMA members, \$65.95 for non-members

Title: “Integrating Predictive & Prescriptive Analytics to Drive Performance Excellence”

Date: Wednesday, May 3

Time: 3:00-4:00 p.m. Eastern

Presenters: Steve Coughran, Director, Coltivar Group

Price: : Free for CFMA members, \$65.95 for non-members

Title: “WIP or Get Whipped: Why Contractors Need Accurate, Up-to-Date WIP Reports and How to Get Them”

Date: Wednesday, June 14

Time: 3:00-4:00 p.m. Eastern

Presenters: John Meibers, President of ComputerEase Software

Price: Free for CFMA members, \$65.95 for non-members

CFMA's Financial Survey Online Questionnaire powers the data that details the industry--now it's time to add YOUR financial data to the Survey results!

Completion Is Easy

You only need to provide your financial data – and it should take 30 minutes or less to input!

Why Should I Participate?

We need your company's information to best deliver the data that details the industry! PLUS, all Participants will receive:

- 2017 Financial Survey PDF Results--\$299 value* (*see sample PDF*)
- My Company Performance Report--\$225 value* (*see sample PDF*)
- TWO FREE Peer Group Comparison Reports--\$198 value*

**based on 2017 non-member pricing*

Click Here to Begin

How Do I Participate?

It's easy! After logging on to www.financialbenchmarker.com just click on the "Online Questionnaire" tab.

REMINDER: For security and privacy reasons, you are not able to automatically log on to the Benchmarker site with your CFMA user name and password. If you have not used the site before, you'll just need to register as a new user (takes less than a minute!) and then you are ready to begin entering your information.

Is My Data Kept Confidential?

All submitted data is held in strict confidence and is accessible solely by those authorized by CFMA. **Only aggregate data is disclosed in the Financial Benchmarker website.** CFMA will have access only to respondents' names and company names to verify participation.

What's My Deadline for Completion?

All Financial Survey Online Questionnaires must be completed no later than **May 12, 2017**.

What If I Have Questions?

New to CFMA? Never completed the Online Questionnaire? Wondering about the Benchmarker? Send an e-mail to cfmasurvey@cfma.org - we're here to help!

Contributing CPA Firms

MOSS ADAMS LLP
Certified Public Accountants | Business Consultants

VonLehman
CPA & ADVISORY FIRM
www.vlcpa.com

Thanks in advance for your participation--the more data we receive, the more valuable the results we will release in July!





Newsletter Attachments

- CFMA Scholarship Application Form
- CFMA Scholarship Payroll Stuffer for Employees
- CFMA Scholarship Application Instructions
- CFMA Scholarship Notice to Post 2017
- CFMA Pre Pay 2017 Doc



OTHER NEWS

Board Meeting

Next Board Meeting will be
(April 26th – Atkinson – 11:30am)

If you've ever wanted to get more involved with CFMA, or if you just want to see what your leadership is working on, come to a board meeting! Just let Alissa Papadopoulos know if you plan to attend, so we have a head count.

alissap@sundancemech.com

SUGGESTION BOX

As a chapter, we're always striving to meet the needs of our membership. Please feel free to contact any board member or Kendall Thrasher at kendall.thrasher@gmail.com with any suggestions, comments or compliments!



THE FOUNDATION FOR SUCCESS
PHOENIX JUNE 3-7, 2017 CFMA'S 2017 ANNUAL CONFERENCE & EXHIBITION #CFMACONF WWW.CFMA.ORG/CONFERENCE

<http://www.cfma.org/events/content.cfm?ItemNumber=644&navItemNumber=556>

Save up to \$150 if members register before April 24, 2017.

Don't forget to book your hotel room and flight – early.

